

8th October 2002

Australian Stock Exchange
Continuous Disclosure Area

Fax Number 1300 300 021

Please be advised that pursuant to the continuous disclosure requirements of ASX rule 3.1 Treasury Group Limited wishes to advise of the following:

Treasury Group Limited would like to also advise that its total funds under management as at the end of September 2002 is \$ 1.31 billion dollars.

Yours faithfully,

Robert Kipp
Company Secretary