

Treasury Group Ltd

14 November 2007

Australian Stock Exchange
Continuous Disclosure Area

Via: E Lodgement

2007 Annual General Meeting Results

In accordance with Listing Rule 3.13.2 of the ASX and Section 251AA of the Corporation Act 2001, we advise that following resolutions were passed unanimously by shareholders at the 2007 Annual General Meeting held in Sydney today.

Statistics in respect of each motion on the agenda and the total number of votes exercisable by all validly appointed proxies in respect of each resolution are set out in the following attached proxy summary.

Yours faithfully

Leah Watson
Company Secretary

Treasury Group Ltd is an investor in, and supporter of, boutique funds management businesses in Australia. Its current interests include Investors Mutual Ltd (50%), Orion Asset Management (42%), Treasury Asia Asset Management (40%), Global Value Investors (67%), RARE Infrastructure and Cannae Capital Partners.

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2 Re-Election of Director – Mr Michael Fitzpatrick

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
9,441,945	5,564	7,200	1,644,527

The motion was carried on a show of hands as an ordinary resolution.

3 Re-Election of Director – Mr Rodney Green

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
9,446,509	1,000	7,200	1,644,527

The motion was carried on a show of hands as an ordinary resolution.

4 Election of Director – Mr Reubert Hayes

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
9,439,859	5,000	7,300	1,647,077

The motion was carried on a show of hands as an ordinary resolution.

5 Approval of the Issue of Options to the Managing Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
5,498,696	489,594	747,494	93,701

The motion was carried on a show of hands as an ordinary resolution.

6 Adoption of Remuneration Report for the year ended 30 June 2007

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
9,395,612	38,677	26,020	1,638,927

The motion was carried on a show of hands as an ordinary resolution.

7 Approval of Directors' & Officers' Deeds of Indemnity, Insurance and Access

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
6,690,311	7,938	10,595	93,701

The motion was carried on a show of hands as an ordinary resolution.